

# CONSTRUCTION SERVICES CHANGE ORDERS

PROJECT	CONTRACTOR	CO#	CURRENT CONTRACT AMOUNT	CHANGE	REVISED AMOUNT	EXPLANATION (see attached)	SALES TAX SAVINGS *
<b>SUMMARY OF CONSTRUCTION SERVICES CHANGE ORDERS PRESENTED FOR APPROVAL AND/OR RATIFICATION AT THE 8/5/2008 SCHOOL BOARD MEETING</b>							
Elementary School "I", Phase 2 - General Sitework & Vertical Construction SHS - Historic Bldg. #41	Jon F. Swift, Inc.	21	\$15,959,340.88	\$7,846.50	\$15,967,187.38	Additional cost to remove unsuitable organic soils.	R
Technical High School "BBB" {aka Suncoast Polytechnical High School}	Willis A. Smith Const.	1	\$450,000.00	(\$29,546.00)	\$420,454.00	Return of unused funds left in contract.	R
	Willis A. Smith Const.	65	\$11,693,905.89	(\$32,314.28)	\$11,661,591.61	DMP: H & H SignContractors (interior/exterior signage material)	R
<b>TOTAL IN TAX SAVINGS:</b>							<b>\$1,876.28</b>

NOTE: The change orders ("identified above), for ratification, are the result of direct purchase of these items by the School Board to save sales tax.

\*\*A=Approval; R=Ratification

**CHANGE ORDER SUMMARY**

**PROJECT NAME:  
ELEMENTARY SCHOOL "I" - PHASE 2**

**CHANGE ORDER NO. TWENTY ONE (21)**

**BOARD DATE:  
August 5, 2008**

ITEM 1) Description: Additional cost to remove unsuitable organic soils discovered under the northwest corner of the proposed school.

Reason for Change: Due to previous subsurface organic materials discovered during the Phase 1 relocation of the drainage swale, further borings were performed around the perimeter of the footprint of the proposed school. Additional organic soils were discovered and had to be excavated and removed as they are not suitable for supporting the proposed structure. These excavations then had to be filled with suitable structural fill.

Cost of Change: ADD: \$7,846.50

SUMMARY: ITEM 1) ADD: \$7,846.50

TOTAL COST: ADD: \$7,846.50

Total Direct Material Purchase amount to date:	\$3,384,313.32	-18.36%
Total Tax Savings to date as a result of Direct Material Purchases:	\$204,058.80	
Change Orders due to Scope Changes for Project as a % of original contract:	\$0.00	0.000%
Change Orders Generated by CSD for Project Improvements as a % of original contract:	\$7,846.50	0.040%
Change Orders Requested by Others as a % of original contract:	\$0.00	0.000%
Total Architect/Engineer omissions to date as a % of original contract:	\$0.00	0.000%

SUBMITTED BY:

  
Sue Bouffard, Project Manager

Is this a Design/Build continuing contract project? Yes  No  / If Yes, enter this C.O. amount here: \$ \_\_\_\_\_

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## Change Order

<b>PROJECT</b> (Name and address): Elementary School I - Phase 2 4701 Huntsville Avenue North Port, FL 34288	<b>CHANGE ORDER NUMBER:</b> 021 <b>DATE:</b> July 17, 2008	<b>OWNER:</b> <input checked="" type="checkbox"/> <b>ARCHITECT:</b> <input checked="" type="checkbox"/> <b>CONTRACTOR:</b> <input checked="" type="checkbox"/> <b>FIELD:</b> <input type="checkbox"/> <b>OTHER:</b> <input type="checkbox"/>
<b>TO CONTRACTOR</b> (Name and address): Jon F. Swift, Inc. 2221 8th Street Sarasota, FL 34237	<b>ARCHITECT'S PROJECT NUMBER:</b> 5792.01 <b>CONTRACT DATE:</b> May 20, 2008 <b>CONTRACT FOR:</b> General Construction	

**THE CONTRACT IS CHANGED AS FOLLOWS:**

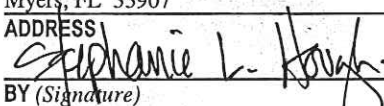

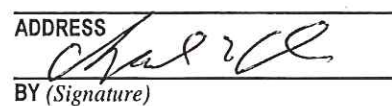
(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)  
Remove unsuitable fill from the north west area of the building pad per the recommendations of PSI. The unit price established in the contract to "Removal and Disposal of Organic Area" is being used for this change.

The original Guaranteed Maximum Price was	\$ 19,547,713.00
The net change by previously authorized Change Orders	\$ -3,588,372.12
The Guaranteed Maximum Price prior to this Change Order was	\$ 15,959,340.88
The Guaranteed Maximum Price will be increased by this Change Order in the amount of	\$ 7,846.50
The new Guaranteed Maximum Price including this Change Order will be	\$ 15,967,187.38

The Contract Time will be unchanged by Zero ( 0 ) days.  
The date of Substantial Completion as of the date of this Change Order therefore is June 03, 2009

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

<u>BRPH, Architects &amp; Engineers, Inc.</u> <b>ARCHITECT</b> (Firm name)	<u>Jon F. Swift, Inc.</u> <b>CONTRACTOR</b> (Firm name)	<u>School Board of Sarasot aCounty</u> <b>OWNER</b> (Firm name)
12800 University Drive, Suite 580, Ft. Myers, FL 33907	2221 8th Street, Sarasota, FL 34237	7895 Fruitville Road, Sarasota, FL 34240
<b>ADDRESS</b>	<b>ADDRESS</b>	<b>ADDRESS</b>
 <b>BY</b> (Signature)	 <b>BY</b> (Signature)	 <b>BY</b> (Signature)
Stephanie L. Hough - Project Manager (Typed name)	Jason F. Swift - Secretary (Typed name)	Charles E. Collins - Director (Typed name)
DATE 7.17.08	DATE 7/17/08	DATE 7/23/08



**CHANGE ORDER SUMMARY**

**PROJECT NAME:**

**Sarasota High School Building no. 41 (Historic Building)**

CHANGE ORDER NO. 01

BOARD DATE: August 5, 2008

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ITEM 1)      Description:                      Return of unused funds left in the contract

Reason for Change:      Upon completion of the contract, funds that were not expended are being returned to the district for use in future phases of the project.

Cost of Change:                      DEDUCT:                                              (\$29,546.00)

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SUMMARY: ITEM 1)                      DEDUCT:                                              (\$29,546.00)

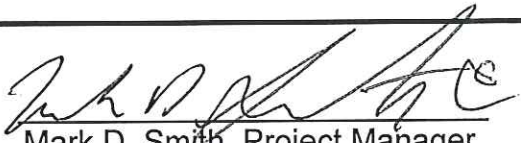
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**TOTAL COST:**                              DEDUCT:                                              (\$29,546.00)

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Total Direct Material Purchase amount to date:	<input type="text" value="\$0.00"/>	<input type="text" value="\$0.00"/>
Total Tax Savings to date as a result of Direct Material Purchases:	<input type="text" value="\$0.00"/>	
Change Orders due to Scope Changes for Project as a % of original contract:	<input type="text" value="\$0.00"/>	<input type="text" value="\$0.000"/>
Change Orders Generated by CSD for Project Improvements as a % of original contract:	<input type="text" value="\$0.00"/>	<input type="text" value="\$0.000"/>
Change Orders Requested by Others as a % of original contract:	<input type="text" value="\$0.00"/>	<input type="text" value="\$0.000"/>
Total Architect/Engineer omissions to date as a % of original contract:	<input type="text" value="\$0.00"/>	<input type="text" value="\$0.000"/>

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SUBMITTED BY:   
Mark D. Smith, Project Manager

Is this a Design/Build continuing contract project? Yes  No  / If Yes, enter this C.O. amount here: - (\$29,546.00)



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## Change Order

<b>PROJECT (Name and address):</b> Sarasota High School Historic Renovation Phase I 1000 School Avenue, Sarasota, Florida	<b>CHANGE ORDER NUMBER:</b> 001 <b>DATE:</b> July 01, 2008	<b>OWNER:</b> <input checked="" type="checkbox"/> <b>ARCHITECT:</b> <input checked="" type="checkbox"/> <b>CONTRACTOR:</b> <input checked="" type="checkbox"/> <b>FIELD:</b> <input type="checkbox"/> <b>OTHER:</b> <input type="checkbox"/>
<b>TO CONTRACTOR (Name and address):</b> Willis A. Smith Construction, Inc. 2902 Hyde Park Street Sarasota, Florida 34239	<b>ARCHITECT'S PROJECT NUMBER:</b> <b>CONTRACT DATE:</b> February 21, 2006 <b>CONTRACT FOR:</b> General Construction	

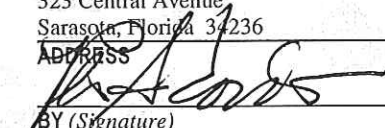
**THE CONTRACT IS CHANGED AS FOLLOWS:**  
(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

Project is complete - Return balance of contract to Owner	(\$29,546.00)
The original Contract Sum was	\$ 450,000.00
The net change by previously authorized Change Orders	\$ 0.00
The Contract Sum prior to this Change Order was	\$ 450,000.00
The Contract Sum will be decreased by this Change Order in the amount of	\$ -29,546.00
The new Contract Sum including this Change Order will be	\$ 420,454.00

The Contract Time will be increased by Zero ( 0 ) days.  
The date of Substantial Completion as of the date of this Change Order therefore is unchanged.

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

BMK Architects	Willis A. Smith Construction, Inc.	The School Board of Sarasota County, Florida
_____ <b>ARCHITECT (Firm name)</b>	_____ <b>CONTRACTOR (Firm name)</b>	_____ <b>OWNER (Firm name)</b>
323 Central Avenue, Sarasota, Florida 34236	2902 Hyde Park Street Sarasota, Florida 34239	1960 Landings Boulevard Sarasota, Florida 34231
_____ <b>ADDRESS</b>	_____ <b>ADDRESS</b>	_____ <b>ADDRESS</b>
 _____ <b>BY (Signature)</b>	 _____ <b>BY (Signature)</b>	 _____ <b>BY (Signature)</b>
Peter Horstman, Sr. Associate	Steven G. Arrington, Project Manager	Charles E. Collins, Director of Const. Services
_____ <b>(Typed name)</b>	_____ <b>(Typed name)</b>	_____ <b>(Typed name)</b>
7/10/08 _____ <b>DATE</b>	7/8/08 _____ <b>DATE</b>	7/17/08 _____ <b>DATE</b>

CHANGE ORDER SUMMARY

PROJECT NAME:  
Technical High School "BBB"

"aka" Suncoast Polytechnical High School

CHANGE ORDER NO. # 65

BOARD DATE: August 5, 2008

ITEM 1)      Description:                      Deduct the cost of interior and exterior signage material as supplied by H&H Sign Contractors, Inc. These items will be direct purchased by the Sarasota County School Board.

Reason for Change:                      This change order deletes the value of materials to be purchased directly by the School Board from the construction contract. This allows the School Board to realize a tax savings on these materials. Purchase orders will be written directly to the material suppliers which will total the same amount as the change order total minus sales tax. A sales tax savings of \$1,876.28 will be realized.

Cost of Change:                                      DEDUCT <\$32,314.28>

SUMMARY:    ITEM 1)                      DEDUCT.....<\$32,314.28>

                  TOTAL COST                      DEDUCT.....<\$32,314.28>

Total Direct Material Purchase amount to date as a % of original contract:	<u>&lt;\$3,182,939.07&gt;</u>	<u>-22.45%</u>
Total Tax Savings to date as a result of Direct Material Purchases:	<u>\$193,526.34</u>	
Total Change Order to date excluding Direct Material Purchases as a % of original contract:	<u>\$0.00</u>	<u>0.00%</u>
Total A/E error changes to date as a % of original contract:	<u>\$0.00</u>	<u>0.00%</u>

SUBMITTED BY:    
Paul J. Pitcher, Project Manager

Is this a Design/Build continuing contract project? Yes \_\_\_ No XX / If Yes, Enter this C.O. amount here: = \$





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## Change Order

<b>PROJECT</b> (Name and address):	<b>CHANGE ORDER NUMBER:</b> 065	<b>OWNER:</b> <input checked="" type="checkbox"/>
North County Technical Center Phase 1 High School BBB 4650 Beneva Road, Sarasota Florida 34233	<b>DATE:</b> June 25, 2008	<b>ARCHITECT:</b> <input checked="" type="checkbox"/>
<b>TO CONTRACTOR</b> (Name and address):	<b>ARCHITECT'S PROJECT NUMBER:</b>	<b>CONTRACTOR:</b> <input checked="" type="checkbox"/>
Willis A. Smith Construction, Inc. 2902 Hyde Park Street Sarasota, Florida 34239	<b>CONTRACT DATE:</b> October 17, 2007	<b>FIELD:</b> <input type="checkbox"/>
	<b>CONTRACT FOR:</b> General Construction	<b>OTHER:</b> <input type="checkbox"/>

### THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

Direct Material Purchase - H & H Sign Contractors Inc	(\$30,438.00)
Tax	(\$1,876.28)
Total	(\$32,314.28)
The original Contract Sum was	\$ 15,039,639.00
The net change by previously authorized Change Orders	\$ -3,345,733.11
The Contract Sum prior to this Change Order was	\$ 11,693,905.89
The Contract Sum will be decreased by this Change Order in the amount of	\$ -32,314.28
The new Contract Sum including this Change Order will be	\$ 11,661,591.61

The Contract Time will be increased by Zero ( 0 ) days.

The date of Substantial Completion as of the date of this Change Order therefore is unchanged.

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

### NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Schenkel Schultz Architecture	Willis A. Smith Construction, Inc.	The School Board of Sarasota County, Florida
_____ <b>ARCHITECT</b> (Firm name)	_____ <b>CONTRACTOR</b> (Firm name)	_____ <b>OWNER</b> (Firm name)
4890 West Kennedy Boulevard, Suite 930, Tampa, Florida 33609	2902 Hyde Park Street Sarasota, Florida 34239	1960 Landings Boulevard Sarasota, Florida 34231
_____ <b>ADDRESS</b>	_____ <b>ADDRESS</b>	_____ <b>ADDRESS</b>
_____ <b>BY</b> (Signature)	_____ <b>BY</b> (Signature)	_____ <b>BY</b> (Signature)
James Robison	Benjamin W. Sasse, Project Manager	Charles E. Collins, Director of Const. Services
_____ (Typed name)	_____ (Typed name)	_____ (Typed name)
07-03-08	7/2/08	7/15/08
_____ <b>DATE</b>	_____ <b>DATE</b>	_____ <b>DATE</b>